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Energy LLC and GS Energy LLC,
Debtors and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

PONDEROSA ENERGY, LLC and
GS ENERGY, LLC

Chapter 11
Case No. 17-13484-SHL
(Jointly Administered)

Debtors.

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REPORT ON BALLOTING

Ponderosa Energy, LLC and GS Energy, LLC (the “Debtors”), hereby submit their Report on Balloting relating to confirmation of the Debtors’ Combined Disclosure Statement and Plan of Liquidation filed by the Debtors on June 15, 2018 [ECF No. 98] (the “Plan”). A hearing on confirmation of the Plan is scheduled for August 1, 2018, at 11:00 a.m.

The Plan divides claims and interests into the following classes:

Class 1 – Secured Claims – Class 1 is not impaired and is therefore deemed to accept the Plan.

Class 2 – Priority Unsecured Claims – Class 2 is impaired and entitled to vote on the Plan; however, there are no creditors in Class 2.

Class 3 – General Unsecured Claims – Class 3 is impaired and entitled to vote on the Plan. One vote was received from Class 3 claimants as follows:

CRL Pump & Supply in the amount of \$4,955.55 – ACCEPT

Accordingly, Class 3 has voted to accept the plan by 100% vote.

Class 4 – Membership Interests – Class 4 is impaired but not entitled to vote on the Plan. Class 4 is deemed to reject the Plan.

Pursuant to the above ballot report, Class 3 voted in favor of the Plan. Accordingly, the Plan should be confirmed pursuant to Section 1129 of the Bankruptcy Code.

Dated: New York, New York
July 27, 2018

Respectfully submitted,

DIAMOND McCARTHY LLP

/s/ Charles M. Rubio

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